

2 September 2024

**GS CHAIN PLC**  
**("GS Chain" or the "Company")**

**Delisting from the US OTCQB Market**

GS Chain (LSE: GSC) announces that the Company is delisting its Ordinary Shares ("Ordinary Shares") from trading on the US OTCQB Market, with immediate effect, as the Company has not yet completed a transaction to meet the proprietary quote requirements of the US OTCQB Market.

The Company's Ordinary Shares continue to trade on the London Main Market, the Frankfurt Stock Exchange and the US OTC Pink Market.

The board remains committed to identifying a deal that will bring long term value to investors.

**About GS Chain**

GS Chain Plc (LSE: GSC) seeks to identify an opportunity within the technology sector, conduct the necessary due diligence and subsequently complete an acquisition that would benefit its shareholders.

While the Board of Directors' experience spans across a wide range of business sectors, the board will focus its energy in the technology space; specifically targeting a company that leverages state of the art technology in automotive, fintech, real estate, banking, finance, telecommunications, or blockchain industries. The Board may consider other sectors if they believe such sectors present a suitable opportunity for the Company.

This announcement contains information which, prior to its disclosure, constituted inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended).

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