



# GS Chain Plc



**London**  
Stock Exchange

**GSC.L**

**BÖRSE**  
**FRANKFURT**

**K85.F**

**OTC**Markets

**GSCHF**

## EXECUTIVE SUMMARY

**JUNE 2023**

[www.gschain.world](http://www.gschain.world)

## ABOUT

GS Chain Plc, established to make acquisitions, published its prospectus on 4th May 2022 for the admission of its ordinary shares to the Main Market of the London Stock Exchange on 13th May 2022 under the symbol GSC.L.

## OUR VISION & STRATEGY

The company seeks to identify opportunities within the technology sector, to conduct the necessary due diligence and subsequently complete acquisitions, creating value for shareholders, that would benefit its short-and long-term strategies.

## BOARD OF DIRECTORS



**Leon Filipovic**  
Chairman



**Alan Austin**  
Chief Executive Officer



**Sébastien Guerin**  
Chief Operational Officer



**Sanjay Nath**  
Non-Executive Director



**Mark Wilson**  
Independent  
Non-Executive Director

While the Board of Director's experience spans across a wide range of business sectors, the board will focus its energy in the technology space; specifically targeting companies that leverage state of the art technology in automotive, fintech, real estate, banking, finance, telecommunications, and blockchain industries. The Board may consider other sectors if they believe such sectors present a suitable opportunity for the Company.

## LISTED ON



**London**  
Stock Exchange

**Ticker Symbol: GSC.L**

Currently, GS Chain PLC is listed on the LSE Main Market and in the United States (OTCQB Market). However, to access the principals global shareholder base, the company has added a listing in Europe (Frankfurt Stock Exchange) in order to make participation in GS Chain that much more accessible for investors.

- Total Number of Shares: 399,985,888
- Restricted: 300,005,988
- Free Float: 99,979,900
- Current Share Price: 3.50p
- Market Cap: £14,000,000
- Issue Date: 13 May 2022
- ISIN: GB00BP38X172



## OUR ADVISORY PARTNERS

### Corporate Advisor



**First Sentinel Corporate**  
Finance Limited 72 Charlotte  
Street, London W1T 4QQ,  
United Kingdom

### Legal Advisor

**KEYSTONE LAW**

**Keystone Law,**  
48 Chancery Lane,  
London WC2A 1JF,  
United Kingdom

### Reporting Accountants



**Maccalvins**  
7 St John's Rd, Harrow HA1  
2EY, United Kingdom

### Company Registrar



**Neville Registrars Ltd.**  
Neville House, Steelpark Rd,  
Halesowen B62 8HD,  
United Kingdom

# ADDITIONAL GLOBAL LISTINGS

## 🏠 UNITED STATES OTC LISTING - GS Chain Ticker Symbol: GSCHF



### Trading Service

Through OTC Link® ATS, our SEC regulated Alternative Trading System, we connect leading U.S. broker-dealers to provide liquidity & execution services for securities on our markets.

### Market Data

Investors have access to data on 12,000 securities through multiple channels including Bloomberg, REDI Technologies and Thomson Reuters

### Corporate Services

Companies choose to qualify for our OTCQX or OTCQB markets or are by default traded on Pink. Corporate Service products provide companies with solutions to better engage and inform investors.

### Easy and affordable (low fees)

No need to report before the SEC if cross-traded  
No additional disclosure or reporting content

### Start of Trading

11 April 2023

## 🏠 FRANKFURT LISTING - GS Chain Ticker Symbol: K85.F



With its fully electronic Xetra market and its floor trading venue, the Frankfurt Stock Exchange is one of the largest exchanges in the world and continental Europe's largest. The Open Market in Frankfurt mainly trades foreign shares, bonds of German and foreign issuers, certificates and warrants in addition to German shares. Currently 44,366 international securities are tradable in the Open Market.

For companies considering a dual listing for UK securities on the Frankfurt Stock Exchange, advantages include better access to the German-speaking financial community, which has Europe's largest retail investor community, and stocks become accessible to certain German funds that only allow investment in companies with a domestic listing.

Dual listing is a simple process, which carries minor cost implications and, crucially, has no additional reporting or compliance requirements.

### Start of Trading

30 May 2023