

GS CHAIN PLC

(Company number 13310485)

Minutes of the Annual General Meeting of GS Chain PLC (**Company**) held at Ground Floor, 72 Charlotte Street, W1T 4QQ, London on 16 December 2022 at 3.00 p.m. (UK time).

PRESENT	NAME	POSITION
	Leon Filipovic	Chairman
	Alan Austin	CEO
	Sanjay Nath	Non-Executive Director
By videocall	Sébastien Guerin	COO
	Mark Wilson	Independent Non-Executive Director
	Michael Dalcoe	Shareholder
	Anthony James Koudsey	Shareholder
	Beaulieu Assurance et Services Financiers Inc.	Shareholder
IN ATTENDANCE:	Melisa Barrios	MC (Charlotte Street) Ltd (Company Secretary)
	Jenny Liu	First Sentinel Corporate Finance Limited

Opening, announcements, questions and voting procedure

Leon Filipovic, CEO of the Company, opened the Annual General Meeting of Shareholders (the “AGM” or the “Annual General Meeting”), welcomed the attendees and stated that he would act as chairman of the meeting (the “Chairman”).

The Chairman then introduced the members of the Board of Directors in attendance at the meeting:

- Alan Austin, CEO
- Sanjay Nath, Non-Executive Director
- Sébastien Guerin, COO (online)
- Mark Wilson, Independent Non-Executive Director (online)

The Chairman stated that the meeting had been convened with due observance of all legal and statutory provisions.

The Chairman made an introduction of the company's affairs and then explained that the ordinary resolutions (resolutions 1 - 3) proposed for voting at the AGM were to be adopted by a majority of votes cast.

The Chairman declared that the necessary quorum was present and that the AGM was duly convened and constituted.

The notice convening the AGM was, by general consent, taken as read. In accordance with the Articles of Association, the resolutions put to vote at the meeting were decided on a poll.

The Chairman then proceeded to propose the ordinary resolutions.

Reports and Accounts (Resolution 1)

The Chairman put the following resolution to vote: "To receive the annual report and accounts for the year ended 30 June 2022". The resolution was put to the meeting and it was resolved that Resolution 1 be approved as an ordinary resolution.

Directors' Remuneration Report (Resolution 2)

The Chairman put the following resolution to vote: "To receive the Directors' remuneration report in the form set out in the Company's annual report and accounts for the year ended 30 June 2022". The resolution was put to the meeting and it was resolved that Resolution 2 be approved as an ordinary resolution.

Auditor's Appointment (Resolution 3)

The Chairman put the following resolution to vote: "To appoint Macalvins Limited as auditor of the Company and to authorize the Directors to determine their remuneration". The resolution was put to the meeting and it was resolved that Resolution 3 be approved as an ordinary resolution.

Following approval of all the Resolutions, Mark Wilson provided a brief summary of the performance of the Company in 2022 and Alan Austin gave an overview of the application to cross-trade on the OTCQB Venture Market and the exciting opportunities it creates for the Company.

Sanjay Nath concluded the meeting with an appreciation speech to all directors, shareholders and advisers.

CLOSE

There was no further business and the Chairman declared the meeting closed.



Chairman

16 December 2022